

SHWETKUMAR KORADIYA

A-404, Simandhar Heights,
Near Regent Residency,
Near R.T.O Road, Pal,
Surat-395009, Gujarat
Contact: (+91) 9913551815,
E-mail: sdkoradiya@gmail.com

28th May, 2020

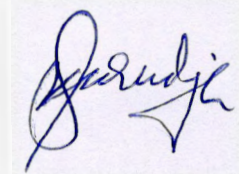
To, The Manager The Listing Department BSE Limited P. J. Towers, Dalal street, Mumbai-400 001, Maharashtra. BSE Code: 539143	To, The Listing Department The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkatta-700001. CSE Code: 30010
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Sub: Declaration under Regulation 31(4) and 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

In terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Shwetkumar Dhirajbhai Koradiya, Promoter of Panth Infinity Limited, hereby declare and confirm that I along with person acting in concert as per Annexure-A have not made any encumbrance of shares, directly or indirectly, other than those already disclosed during the financial year 2019-20.

Name of the Target Company (TC)	Panth Infinity Limited
Name of the stock exchange(s) where the shares of the TC are listed	(1) The BSE Limited (2) The Calcutta Stock Exchange Limited
Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(1) Shwetkumar Dhirajbhai Koradiya (2) Koradiya Milestone Private Limited



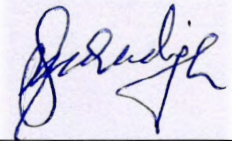
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Kindly take the same on your record.

Thanking you.

Yours faithfully,



SHWETKUMAR KORADIYA

Encl.: As Above

CC To:

**The Audit Committee of
Panth Infinity Limited**

Reg. Off: 101, Siddh Chambers,
Taratiya Hanuman Street, Gurjar Falia,
Haripura, Surat-395003, Gujarat

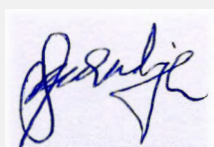
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Annexure-A

The summary of Promoters shareholding and encumbrance as on 31st March, 2020

Sr. No.	Name of Promoters, members of the promoter group and PAC with him	Share Holding	No. of encumbered shares	Encumbe red shares as a % of promoter sharehol ding	Whether encumbe red share is 50% or more of promoter s holding	Whether encumbere d share is 20% or more of total share capital
1	Shwetkumar Dhirajbhai Koradiya	11,49,113	Nil	Nil	Nil	Nil
2	Koradiya Milestone Private Limited	41,52,000	41,52,000	78.32%	Yes (78.32%)	Yes (33.69%)
	Total	53,01,113	41,52,000	78.32%	78.32%	33.69%



SHWETKUMAR KORADIYA

Place: Surat

Date: 28th May, 2020